



Universal Care Plan Quick Reference Guide

How to create/update a care plan

Decide to create or update

Patient, carer, clinician or non-clinical staff.

Find the UCP

In context - log on to local EPR system and find patient's Universal Care Plan.

Web portal access - search for patient, if not found, click 'add new citizen' & demographic details will import from NHS Personal Demographic Service (PDS).

Optional – mark as 'my patient' to add to personal worklist list or click 'Add to my organisation list' to add to organisational worklist.

Access (or start) a care plan

First time, 'start plan' and agree to clinical responsibility and data sharing according to your local guidelines and GDPR regulations for direct care.

Update one or more sections

Update data fields in one or more sections (see sections).
Sections can be updated and submitted individually.

Submit for other users to view

You can submit sections based on your role (see legend - top right corner).
Submitting a section makes it 'live' for other users to guide treatment given at the point of care.

Closing a plan

A care plan can be withdrawn for a number of reasons in the "settings" section.
NHS-PDS automatically updates date of death & changes status to 'deceased' & closes the plan.

Information about the UCP

How to **access** the
Universal Care Plan

How to **use** the
Universal Care Plan

Personalised care planning
with the
Universal Care Plan

Ageing well with the
Universal Care Plan

Conversation Prompts

Prepare:

- Share leaflets and information with patient prior to conversation.
- Identify which sections and fields of care plan need input.
- Refresh understanding of requirements and mandatory fields of the UCP .

Conduct & Consult:

- Discuss purpose and benefits of UCP.
- Create in a collaborative way with patient/guardian/carer.
- Build on prompt questions included in personalised care and support plan.
- Consult with other clinical professionals delivering care to patient.
- Once care plan is created discuss with patient, notifying others of its existence.

Visit ucp.onelondon.online for links to relevant guidance, and find more prompts on p.19 of PRSB's [Personalised care and support plan - detailed implementation guidance](#)



Universal Care Plan content - quick guide

Non-clinicians and clinicians
can submit

Only clinicians can submit

How to use the UCP



Universal Care Plan
System Training Video

Need Help?

UCP Helpdesk

020 3880 0285

ucp.helpdesk@swlondon.nhs.uk

[Frequently Asked Questions](#)

| UCP Section | Content | | Directions / Tips / Links |
|--------------------------------------|--|---|--|
| Personal Information | Preferred name Gender & pronouns | Patient contact details Personal details | Demographics will be imported (PDS) |
| Personal & Professional Contacts | Personal relationships & contacts Lasting power of attorney | Deputy for personal welfare People the person cares for professional contacts | Parental responsibility guidance Care contingency planning |
| Alerts | Medical alerts Mental health alerts | Personal alerts Social alerts | Shown in the banner of the care plan |
| Communication & Accessibility | Language Support to access healthcare | Additional support with communication | Has the reasonable adjustment flag imported from GP system |
| What Matters to Them | Who they are Daily life & interests | Concerns & wellbeing Goals | NHSE guidance on involving people in their own health and care NHSE dementia good care planning guidance |
| Diagnosis & Prognosis | Current diagnosis Awareness of diagnosis | Other significant medical past prognosis | The surprise question |
| Symptom Management Plan | Symptom management plan Crisis management plan | Day-to-day management plan Sickle cell pain management plan | Provide information for how to manage these in a crisis or non-crisis (day-to-day) situation |
| CPR & Treatment Escalation Decisions | Record CPR or treatment escalation decision | Capacity for involvement in decisions | Resuscitation Council UK |
| Thinking Ahead | Advance decision to refuse treatment (ADRT) | End of life care wishes Organ donation | Guidance of Advance Decision to Refuse Treatment Organ donation |
| Medications & Allergies | Current medications and allergies in GP record | Medications & MAAR chart locations in residence | The information will be imported from GP connect directly and will appear as read only Medications and allergies will not be entered manually |
| Daily Activities & Support Needs | WHO performance status Frailty score GMFCS | Patient disabilities Social situations & support | The Rockwood Clinical Frailty Score is a tool used to estimate individual's degree of frailty on a scale of 1 (very fit) to 9 (terminally ill) |
| Medical Devices | Feeding equipment Catheterization Stoma | Respiratory Cardiac Intravenous | Information about any devices currently in use to support care |